



OFFICE OF SUSTAINABILITY & THE ENVIRONMENT

1717 4th Street, Ste. 100, Santa Monica, CA 90401-3126
(310) 458-8223; www.sustainablesm.org/runoff

2020 APPLICATION

LOW-INCOME PROPERTY OWNER EXEMPTION from the CLEAN BEACHES and OCEAN PARCEL TAX 2019-20

MPP# \_\_\_\_\_ (office use only)

I. Property Owner Information (please print)

NAME \_\_\_\_\_ PHONE # \_\_\_\_\_

ADDRESS \_\_\_\_\_

I own the property at: \_\_\_\_\_, Santa Monica.

II. Required documentation as evidence of low-income eligibility (for every member of the household over 18 years of age). Check off what document you choose to enclose to prove eligibility:

- copy of 2019 federal tax return (or 2018 if before 12/31/19) and all schedules (if you were required to file).
If no federal tax return filed, attach Form 1099s for Social Security & SSI benefits, pension, dividends, interest, etc.
documentation of all other income

List all others in the household over 18 years old. Use additional sheet if needed.

NAMES \_\_\_\_\_

- Documentation of all income sources for these household members is attached.

DECLARATION

I, \_\_\_\_\_, declare under penalty of perjury that all information stated on this form is true and correct and that all required information and documentation was provided.

This declaration was signed by me this \_\_\_\_\_ day of \_\_\_\_\_, 201\_, at \_\_\_\_\_, California. (city)

\_\_\_\_\_ (signature)



# EXEMPTION FROM THE CLEAN BEACHES AND OCEAN PARCEL TAX FOR LOW-INCOME PROPERTY OWNERS

Low-income property owners may qualify for an exemption from the Clean Beaches and Ocean Parcel Tax. If you apply for the exemption and it is granted and you have already paid your property tax bill, you will receive a refund in the full amount of the tax. In subsequent years, your property tax bill will be adjusted to not include the Clean Beaches and Ocean Parcel Tax.

## 1. ELIGIBILITY:

The annual gross income of your household in **2019** was or is less than the following (based upon the City's Utility Users Taxes (UUT) and an annual adjustment based on the fiscal year December to December Consumer Price Index (CPI)):

<u>Household Size</u>	<u>Maximum Annual Income</u>
1	<b>\$31,741</b>
2 (or more)	<b>\$36,373</b>

## 2. ANNUAL GROSS INCOME OF YOUR HOUSEHOLD

This is the total income received in the 2019 (or 2018 if before 12/31/19) tax year by every member of your household who was at least 18 years old. This includes, but is not limited to: wages, salaries, bonuses, tips, business income, pensions and annuities, retirement benefits, Social Security or SSI benefits, life insurance benefits, interest, capital gains, gifts, inheritances, third-party income, and other increases in assets.

## 3. DOCUMENTS REQUIRED TO PROVE YOUR INCOME

For all members of your household with an income we require: (1) a **2018 or 2019** U.S. Individual Tax Return Form 1040 and all schedules; (2) if you did not file a U.S. Tax Return for **2018 or 2019**, all Form 1099s you received (typically mailed out in January), for Social Security or SSI benefits (Form SSA-1099), IRA distributions, pension, annuities, interest, dividends, etc.; (3) documentation of all other sources of income (rents, inheritance, gifts, etc.) received in **2018 or 2019** but not reflected in the above documents.

You may get replacement Social Security forms (SSA-1099 or a "Proof of Income" letter) mailed to you by calling the Social Security Information Number: **1-800-772-1213**.

## 4. 2020 FILING DEADLINE

Yes, June 30, 2020, though you may apply for an exemption from the Clean Beaches and Ocean Parcel Tax at any time by this date.

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The Office of Sustainability and the Environment phone lines are open Monday through Thursday 7:30 a.m. - 5:30 p.m. The office is closed every other Friday. Alternative Friday hours are 8:00 a.m. - 5:00 p.m.

**Contact:** Neal Shapiro, 310.458.8223, [neal.shapiro@smgov.net](mailto:neal.shapiro@smgov.net)